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Advertising

Listing No. ◆	Location ◆	Category Detail ◆	Price ◆	Down ◆	Adjusted Net ◆	Sales ◆
BBN-189801001	Fairfield, Connecticut USA	*Five-Star Business* Advertising /Promotion	2,200,000	500,000	867,743	1,693,573

This exciting 20 year old custom instant win promotional products company almost tripled its top line sales in 2008 (versus 2007), as well as increased its EBITDA over 600%. More exciting are YTD results for the first quarter of 2009, which show substantial sales increases from FYE 2008. The Company's promotional product line is proprietary (patented), fun, innovative, unique and has high consumer appeal. Most importantly, it also has a proven track record of creating extraordinary sales results for its clients who are 'blue chip' brands from around the world. The Company's years of product development, R&D, technology, database, as well as its brand awareness, gives the business a substantial and sustainable competitive advantage. Because of its patents and licensing agreements, the Company is positioned more like a monopoly, which enhances its profit potential. This solid, well established, proven performer is not labor intensive and because overhead is very low; the Company is highly profitable. The business can be located anywhere in the U.S. and even buyers who have minimal sales experience can excel with this opportunity. Most of the current business is conducted by taking orders as a result of bi-monthly e-mail blasts, targeted ads in certain trade magazines, and by past clients placing orders. The upside for this opportunity is huge !!!

Automotive

Listing No. ◆	Location ◆	Category Detail ◆	Price ◆	Down ◆	Adjusted Net ◆	Sales ◆
BBN-178500003	Withheld, Mississippi USA	*Lender Pre-Qualified* *Five-Star Business* Truck Repairs	850,000	170,000	220,652	1,149,477

Location, location, location, this business has it all! Well established and profitable commercial truck/trailer maintenance facility, includes tires sales and service. This business is recognized by major truck and engine manufactures as certified provider and offers best brands of tires. Located near national truck stop that offers complimentary services, on interstate and US highway intersection. Enjoys superior exposure to the trucking industry traffic. Business built on quality prompt service, including emergency road side assistance. Steady revenue growth and promising future. Three major manufacturing plants are under construction in area. Lender pre-qualified financing structure. The business facility, land and building, is available to interested buyers for an additional \$450,000. Owner enjoys strong take home cash flow. Priced right. Motivated seller.

Business Services

Listing No. ◆	Location ◆	Category Detail ◆	Price ◆	Down ◆	Adjusted Net ◆	Sales ◆
BBN-183001020	Oklahoma USA	*Lender Pre-Qualified* *Five-Star Business* Consulting /Training	550,000	110,000	220,393	362,000

Revenues are generated through sales consulting, testing, training, and executive coaching. Business is a bargain for the right buyer. The company enjoys a high referral rate. Documented selling methodologies used by hundreds of companies. Great opportunity for experienced sales and marketing professionals who are ready for business ownership. Perfect opportunity for a management consulting firm seeking to expand into the sales arena. This business is ready for growth. The company has a track record of delivering sales processes that drive top line revenues. A reputation for helping people to accomplish their dreams. Seller is willing to continue to work in the business after the sale if they are asked to do so.

Construction

Listing No. ◆	Location ◆	Category Detail ◆	Price ◆	Down ◆	Adjusted Net ◆	Sales ◆
BBN-181701181	Missouri USA	*Five-Star Business* Contractor A /C & Heating	549,500	120,000	197,670	775,831

The firm is a well established and respected HVAC contractor in the Kansas City area. They are truly committed to Quality and Customer Service. This Company has a quality team of professionals from its HVAC Trained Technicians to its knowledgeable Customer Service Staff. Their excellent reputation and several decades of experience continue to show profitable growth. 2008 fiscal half year ended December 31,2008 showed an increase in sales and net income. The reason they continue to grow is due to their loyal, growing customer base. This company would be an easy transition for the right qualified buyer. If you would like more information about this company please contact the agent either by phone, or by e-mail.

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BBN-186704109	Withheld, New Jersey USA	*Five-Star Business* Steel Erection	1,800,000	360,000	460,068	2,176,622
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This is an excellent opportunity to own an established and profitable company. Established in 1914, this is an award winning industry leader in supplying and installing insulated metal wall and roof panels for architectural and industrial applications. For the past 30 years this Company has aided contractors, architects and building owners by providing a synergistic approach to metal wall supply and installation. By combining design, engineering, testing, technical assistance, field services and installation, this Company creates a linear, simplified and comprehensive approach to high quality metal wall panel systems with unprecedented attention to detail This company is perfectly positioned for additional growth as the owner, by choice, is very selective in the jobs he chooses to do. In addition, the company does minimal advertising and has grown primarily by strong reputation within the industry. With 1.4 million in business already booked this year, 2009 is sure to be another very profitable year. The seller is planning for retirement and will work with the new owner to ensure a smooth and seamless transition. \$400,000 of accounts receivable is included in the deal.

Listing No. ◆	Location ◆	Category Detail ◆	Price ◆	Down ◆	Adjusted Net ◆	Sales ◆
BBN-178108010	Pennsylvania USA	*Five-Star Business* Steel Erection	3,000,000	600,000	662,909	6,525,824

The Company is a steel fabrication company that specializes in fabrication and erection of commercial, industrial and school buildings. It has its own fully integrated structural engineering and consulting firm with state-of-the-art CAD systems and engineering software that is included as part of the sale. The company supports its customers on their structural design projects from concept to completion. The Company fabricates and services the following: Structural steel, new construction, industrial grating, platforms/stairs, crane runways, pipe hangers, and various equipment support platforms and structures. The company operates in the mid-atlantic region with its own fleet of trucks, portable welders, and flatbed trailers. The Company is highly profitable and positioned to expand under the direction of new ownership with six key, experienced managers in place. The owner is planning retirement and will assist new ownership to assure a smooth transition. TRADE ACCOUNTS PAYABLE OF \$800K MAY BE ASSUMED BY A QUALIFIED BUYER as part of the acquisition, to be a credit toward cash paid to the seller.

Listing No. ◆	Location ◆	Category Detail ◆	Price ◆	Down ◆	Adjusted Net ◆	Sales ◆
BBN-175500225	Indiana USA	*Five-Star Business* Contractor A /C & Heating	4,500,000	900,000	1,060,498	6,670,724

****PRICE REDUCED**** This listing is for a full-service mechanical contracting and service company offering plumbing and HVAC services. The company serves residential, commercial and industrial clients throughout Indiana. This company has a superior industry reputation, national clientele, a solid management team and is positioned for continued growth. The company has grown to almost \$7million mostly from referrals and repeat business. The strength of this company is in the loyalty of the staff and the solid client relationships. This organization provides plumbing and HVAC construction services. The majority of this business is new construction while a small portion of revenue comes from service calls. This business has a solid reputation and is highly profitable. Financial pre-qualify prior to any confidential information given.

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BBN-181709033	Missouri USA	*Five-Star Business* Contractor Commercial	4,799,000	1,000,000	1,151,926	10,474,475
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This Successful Midwestern Post Frame Building Company has a Sellers Discretionary Cash Flow of over \$1,100,000 annually. Due to the diverse customer base and dedicated professional staff they continue to see their business grow. They are currently evaluating a new location that will give the company even greater returns in the future. This business will be an easy transition for the right buyer as the owner has positioned the company for his retirement. The management and staff are in place to run the day to day operations. The company specializes in building garages/hobby shops, as well as commercial, industrial, equestrian and agricultural buildings. They distinguish themselves from the competition by providing you with top notch quality and service from the design process through to the completion of your new building. They are a large enough company to provide your building needs and also small enough to give you the hands on personal attention that you need. The company is committed to make sure the customers are pleased with the final result and backs their buildings with both manufacturer warranties and a workmanship guarantee. Real estate is also for sale but is not included in the listing price. It can be purchased for an additional \$610,000.

Listing No. ◆	Location ◆	Category Detail ◆	Price ◆	Down ◆	Adjusted Net ◆	Sales ◆
BBN-178500013	Withheld, Mississippi USA	*Five-Star Business* Underground Utilities	6,000,000	1,200,000	1,254,178	7,972,034

This established and profitable construction company is primarily an underground utility and drainage contractor that is licensed in Mississippi, Tennessee, Arkansas, Louisiana, and Alabama. This company provides utilities, storm drainage and directional boring for: retail and industrial sites, municipalities and private developers. In business for more than 12 years, they have created an effective organization of managers, superintendents and skilled workers to meet both client and bond company expectations. Reputation and quality of work has earned this company preferred vendor status and referrals from their impressive client base. The business facility, land and building, is available to interested buyers for an additional \$375,000. Currently, a lease of \$4,000 a monthly is included as an expense in the financials. Owner enjoys strong take home cash flow. This business is priced right and the seller is motivated.

Listing No. ◆	Location ◆	Category Detail ◆	Price ◆	Down ◆	Adjusted Net ◆	Sales ◆
BBN-178307040	Withheld, Withheld USA	*Five-Star Business* Contractor Painting	18,500,000	3,700,000	3,847,312	22,017,782

This company is one of the TOP FIVE companies in the United States in the commercial and industrial painting industry. This is a national company with the primary market in the Southeastern United States. The company's specialties include large commercial and industrial painting projects for hotels, skyscrapers and commercial buildings. Highly skilled and sophisticated company with engineering and skilled personnel in coating applications. EBITDA consistently over \$3mm. Management team will run the business for new buyers with a lengthy transition plan due to retirement. Perfect acquisition for a private equity group or a large business services company.

Distribution

Listing No. ◆	Location ◆	Category Detail ◆	Price ◆	Down ◆	Adjusted Net ◆	Sales ◆
BBN-185603025	Withheld, Kentucky USA	*Five-Star Business* Dist-Medical Equipment	595,000	119,000	267,661	707,693

This accredited medical equipment supply company provides oxygen machines, breathing equipment to manage sleep apnea and various other medical supplies to in-home Kentuckiana patients. They deliver and set up equipment, provide replacement components and refill oxygen tanks. The company has grown over 50% per year for the last two years and continues to grow through their referral system with sleep clinics and other medical providers.

Engineering

Listing No. ◆	Location ◆	Category Detail ◆	Price ◆	Down ◆	Adjusted Net ◆	Sales ◆
BBN-182501001	Orange, California USA	*Lender Pre-Qualified* *Five-Star Business* Engineering Civil	2,150,000	430,000	887,242	1,444,477

This business is a civil engineering firm that has been in existence for almost 30 years. They do structural engineering consulting work for architects, general contractors, and various government agencies. Projects include hospitals, shopping centers, office buildings, and other similar large buildings. The business is not involved in residential housing. The business is licensed in 26 states. Most of the current business is done in Southern California. The business is well organized and positioned for growth.

Jewelry

Listing No. ◆	Location ◆	Category Detail ◆	Price ◆	Down ◆	Adjusted Net ◆	Sales ◆
BBN-182500103	California USA	*Five-Star Business* Jewelry Wholesale	525,000	105,000	269,889	616,632

This business is a wholesale diamond dealer located in Southern California that sells GIA, AGS, and EGL diamonds and engagement rings up to 80% below retail prices. They offer upgrades, insurance appraisals with each purchase, loose or mounted stones, and they are shipped via Fed Ex or US registered mail. They have been in business for more than 20 years. The business has several websites that attract more than 430,000 hits per year. While most of the business is done over the internet, they have an excellent showroom located in an upscale office building with favorable lease terms which is much less expensive than a mall or shopping center. Clients come from all over the world to purchase diamonds. The business has a long standing relationship with the top diamond dealers in the world and ring vendors for settings. By not having a retail location in a mall or shopping center, they are able to offer the lowest prices on the highest quality stones to their customers while enjoying a healthy profit margin. The business has a relationship with insurance companies for insurance claims/replacements. All business is cash, but there is a relationship with GE Financial to offer credit terms to customers that produces a commission income for the business as well.

Manufacturing

Listing No. ◆	Location ◆	Category Detail ◆	Price ◆	Down ◆	Adjusted Net ◆	Sales ◆
BBN-184918491	Withheld, Kentucky USA	*Five-Star Business* Mfg-Wood Products	5,000,000	1,131,000	975,300	5,854,134

This dedicated 2 mill pallet manufacturing and distribution company provides standard and heat treated pallets to some of the most accredited corporations and factories in the United States. This company is a one stop shop for all business functions from the preparation of raw materials to the the finished product of a pallet, as well as, a saw dust sales division supported by a fleet of freight lines, flatbed trucks, and vans for distribution to clients under contract. Also, the distribution center has its own

service shop to guarantee clients complete satisfaction for on-time delivery. This is an excellent opportunity to acquire a very profitable company with a well established name within the marketplace.

Medical Related Biz

Listing No. ◆	Location ◆	Category Detail ◆	Price ◆	Down ◆	Adjusted Net ◆	Sales ◆
BBN-181000001	North Carolina USA	*Five-Star Business* Medical Clinic	5,250,000	1,050,000	798,909	3,261,823

Unique opportunity to purchase a highly profitable Sleep Center/Lab. This business has grown rapidly over the last 7 years and with recent capital investment by current owners, is poised to take advantage of industry growth for years to come. Company has an outstanding reputation in the market and will provide new owner with a tremendous opportunity to "hit the ground running."

Video Related Biz

Listing No. ◆	Location ◆	Category Detail ◆	Price ◆	Down ◆	Adjusted Net ◆	Sales ◆
BBN-176202082	Withheld, USA	*Five-Star Business* Video Production	2,200,000	440,000	739,700	6,725,000

Excellent opportunity to acquire a profitable television production company with brand name recognition. Business is a full service television production and marketing company that focuses on outdoor, automotive, and sports entertainment programming. Business is vertically integrated and provides all production services from event filming and reporting to post-production editing. Business markets events and shows to national networks through its personal contacts developed over the years. Business also sells the allotted advertising spots through its well trained in house marketing staff. Owners may be willing to finance up to fifty (50%) percent of purchase price depending on the strength of the buyer and other considerations. In addition, one owner may be willing to continue as Vice President of Sales and Marketing for a number of years to ease transition.